

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Eagle Valley Energy Partners, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 83-2245181

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

13413 Galleria Circle, Suite Q-100
Austin, TX 78738

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Travis
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://www.eaglevalleyenergy.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2131**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment**

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

Eagle Valley Energy Partners, LLC

Case number (if known)

Name

☐ \$50,001 - \$100,000

☐ \$10,000,001 - \$50 million

☐ \$1,000,000,001 - \$10 billion

☐ \$100,001 - \$500,000

☐ \$50,000,001 - \$100 million

☐ \$10,000,000,001 - \$50 billion

☐ \$500,001 - \$1 million

☐ \$100,000,001 - \$500 million

☐ More than \$50 billion

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 27, 2023**
MM / DD / YYYY**X /s/ Gary Barton**

Signature of authorized representative of debtor

Gary Barton

Printed name

Title **Chief Restructuring Officer****18. Signature of attorney****X /s/ Tom A. Howley**

Signature of attorney for debtor

Date **January 27, 2023**

MM / DD / YYYY

Tom A.Howley

Printed name

Howley Law PLLC

Firm name

**Pennzoil Place - South Tower
711 Louisiana Street, Ste. 1850
Houston, TX 77002**

Number, Street, City, State & ZIP Code

Contact phone **(713) 333-9125**Email address **tom@howley-law.com****24010115 TX**

Bar number and State

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known)

Chapter **11**☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**Debtor **Eagle Valley Development, LLC**

Relationship to you

Affiliated EntityDistrict **Western District of Texas**When 01/27/2023

Case number, if known

Debtor **Eagle Valley Minerals, LLC**

Relationship to you

Affiliated EntityDistrict **Western District of Texas**When 01/27/2023

Case number, if known

Debtor **Eyrie Holdings, LLC**

Relationship to you

Affiliated EntityDistrict **Western District of Texas**When 01/27/2023

Case number, if known

Debtor **Eyrie Mineral Holdings, LP**

Relationship to you

Affiliated EntityDistrict **Western District of Texas**When 01/27/2023

Case number, if known

**OMNIBUS WRITTEN CONSENT OF THE (I) BOARD OF MANAGERS
AND MANAGEMENT OF EAGLE VALLEY ENERGY PARTNERS, LLC AND (II) THE
SOLE MEMBER AND GENERAL PARTNER OF ITS SUBSIDIARIES**

Dated effective January 25, 2023

The undersigned, being (i) the members of the Board of Managers (the “**Board**”) of Eagle Valley Energy Partners, LLC (“**EVEP**”), (ii) senior management (“**Management**”) of EVEP, (iii) EVEP, as the sole member (the “**Sole Member**”) of each of Eagle Valley Minerals, LLC (“**EVM**”), Eyrie Holdings, LLC (“**EH**”), and Eagle Valley Development, LLC (“**EVD**”), and (iv) EVM, as the general partner (the “**General Partner**”) of Eyrie Mineral Holdings, LP (“**EMH**” and, together with EVM, EH, and EVD, the “**Subsidiaries**” and, together with EVEP, the “**Company**”) each hereby consent to the following actions and adopt the following resolutions with respect to EVEP and each of the Subsidiaries in lieu of a meeting, effective as of the date hereof.

WHEREAS, the Board, Management, the Sole Member, and the General Partner have reviewed (i) the historical performance of the Company, (ii) the recent arbitration award to Halliburton Energy Services, Inc., (iii) the Company’s current operations, (iv) the Company’s current liquidity and capital needs and (v) the current and long-term liabilities of the Company; and

WHEREAS, the Company is unable to obtain financing from any sources commensurate with the prepetition secured loan, debtor in possession financing, and exit financing being offered by AB Eagle Holdings, LLC, a Delaware limited liability company (“**Lender**”);

WHEREAS, after consultation with counsel to the Company, Management has recommended to the Board, the Sole Member, and the General Partner that the Company file chapter 11 cases and obtain financing from Lender to protect the assets and properties of the Company and to preserve the value of the Company for the benefit of their creditors, stockholders and other interested parties and have requested the approval of the Board to make such filing;

WHEREAS, the Board, the Sole Member, and the General Partner have reviewed and considered the materials presented by Management and the Company’s legal advisors regarding the liabilities and liquidity of the Company, the alternatives available to it, and the impact of the foregoing on the Company’s business;

WHEREAS, the Board, the Sole Member, and the General Partner have had the opportunity to consult with Management and the Company’s legal advisors and fully consider each of the alternatives available to the Company;

WHEREAS, the Company has retained Gary Barton of Riveron Management Services, LLC (“**Riveron**”) to serve as Chief Restructuring Officer for the Company, subject to the terms and conditions of the retainer letter dated December 15, 2022.

Filing and Prosecution of Chapter 11 Cases

RESOLVED, that EVEP and each Subsidiary file or cause to be filed voluntary petitions (the “**Chapter 11 Petitions**”) seeking relief (the “**Chapter 11 Cases**”) under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and it is further

RESOLVED, that, in connection with the commencement of the Chapter 11 Cases, each of the executive officers of the Company, including the Chief Restructuring Officer (collectively, the “**Authorized Officers**”) is authorized and directed to seek approval of an order or orders authorizing the incurrence of postpetition debtor-in-possession financing from the Lender, and any Authorized Signatory be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary to implement such orders, as well as any additional or further agreements for the use of cash collateral in connection with the Chapter 11 Cases, which agreement(s) may require the Company to grant liens to the Lender and each other agreement, instrument, or document to be executed and delivered in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof, subject to Bankruptcy Court approval; provided, however, that the following members of the Board have abstained from voting on this resolution: Michael Land, Cody Richards, and Petter Stensland; and it is further

RESOLVED, that the Authorized Officers be, and each hereby is, authorized and directed to execute and verify the Chapter 11 Petitions and to cause the same to be filed in the United States Bankruptcy Court for the Western District of Texas (the “**Bankruptcy Court**”), in such form and at such time as such Authorized Officer(s) shall determine; and it is further

RESOLVED, that the form, terms and provisions of the plan of reorganization are hereby authorized and approved, and that the Authorized Officers be, and each of them hereby is, authorized and directed, for and in the name and on behalf of the Company, to cause to be filed with the Bankruptcy Court (or direct others to do so on behalf of the Company as provided herein) such documents together with the Chapter 11 Petitions, or at such time as is reasonably practicable after the filing of the Chapter 11 Petitions; and it is further

RESOLVED, that all first day motions, as may be determined to be advisable by Management and/or the Chief Restructuring Officer, are hereby authorized and approved, and the Authorized Officers be, and each of them hereby is, authorized and directed, for and in the name and on behalf of the Company, to cause to be filed with the Bankruptcy Court (or direct others to do so on behalf of the Company as provided herein) such motions together with the Chapter 11 Petitions, or at such time as is reasonably practicable after the filing of the Chapter 11 Petitions; and it is further

RESOLVED, that the Authorized Officers be, and each hereby is, authorized to execute and file (or direct other to do so on behalf of the Company as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings, motions for use of cash collateral, financing agreements and security agreements and related documents, stipulations as needed under all sections of the Bankruptcy Code, a plan of reorganization and other papers in connection with the chapter 11 cases; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer to seek relief under chapter 11 of the Bankruptcy Code or in connection with the chapter 11 cases, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that the Company is authorized, empowered and directed to retain the law firm of Howley Law PLLC (“**Howley Law**”) as bankruptcy counsel to represent and assist the Company and its Subsidiaries in carrying out their duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company’s and the Subsidiaries’ rights in connection therewith, and the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy petition, and to cause to be filed an appropriate application for authority to retain the services of Howley Law; and it is further

RESOLVED, that the Chief Restructuring Officer is authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by the Chief Restructuring Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 cases, including, but not limited to post-petition financing, a sale of the Company’s and Subsidiaries’ assets, the development, filing and prosecution to confirmation of a chapter 11 plan; and it is further

RESOLVED, that any and all actions heretofore taken by the Company or Chief Restructuring Officer in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects; and it is further

General Authorizing Resolutions for Chapter 11

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is authorized and directed, in the name of and on behalf of the Company, under the corporate seal or otherwise, to make, enter into, execute, deliver and file any and all other or further agreements, documents, certificates, materials and instruments, to disburse funds of the Company, to take or cause to be taken any and all other actions, and to incur all such fees and expenses as any such Authorized Officer deems to be necessary, appropriate or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully complete a chapter 11 case, the taking of any such action to constitute conclusive evidence of the exercise of such discretionary authority; and it is further

RESOLVED, that all authorized acts, transactions or agreements undertaken prior to the adoption of these resolutions by any officer of the Company in connection with the foregoing matters are hereby authorized, approved, ratified, confirmed and adopted as the acts of the Company; and it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed to certify and attest any documents or materials which they deem necessary, desirable or appropriate to consummate the transactions contemplated by the foregoing resolutions, without the necessity of the signature or attestation of any other officer of the affixing of any seal of the Company; and it is further

Omnibus Resolutions

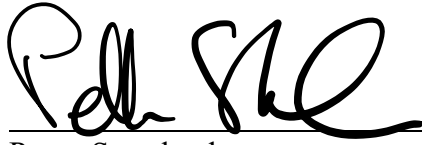
RESOLVED, that any of the Authorized Officers be, and each of them hereby is, authorized (i) to prepare, execute, deliver and perform, as the case may be, such agreements, amendments, applications, approvals, certificates, communications, consents, demands, directions, documents, further assurances, instruments, notices, orders, requests, resolutions, supplements or undertakings, (ii) to pay or cause to be paid on behalf of the Company any related costs and expenses and (iii) to take such other actions, in the name and on behalf of the Company, as each such officer, in his or her discretion, shall deem necessary or advisable to complete and effect the foregoing transactions or to carry out the intent and purposes of the foregoing resolutions and the transactions contemplated thereby, the preparation, execution, delivery and performance of any such agreements, amendments, applications, approvals, certificates, communications, consents, demands, directions, documents, further assurances, instruments, notices, orders, requests, resolutions, supplements or undertakings, the payment of any such costs or expenses and the performance of any such other acts shall be conclusive evidence of the approval of the Board thereof and all matters relating thereto; and it is further

RESOLVED, that all actions heretofore taken by the officers and directors of the Company with respect to the foregoing transactions and all other matters contemplated by the foregoing resolutions are hereby approved, adopted, ratified and confirmed.

IN WITNESS HEREOF, and subject to the abstentions noted herein, the undersigned execute this written consent to be effective as of January 25, 2023.

[Signature Pages Follow]

BOARD OF MANAGERS

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Petter Stensland

Cody Richards

Michael Land

Matthew J. Telfer

Jonathan J. Nash

[Signatures Continue on Next Page]

BOARD OF MANAGERS

Petter Stensland



Cody Richards

Michael Land

Matthew J. Telfer

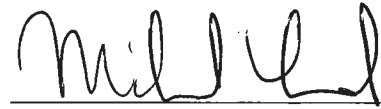
Jonathan J. Nash

[Signatures Continue on Next Page]

BOARD OF MANAGERS

Petter Stensland

Cody Richards

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Michael Land

Matthew J. Telfer

Jonathan J. Nash

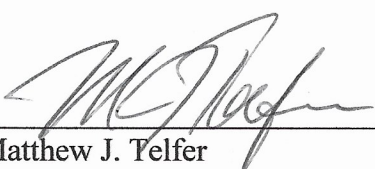
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BOARD OF MANAGERS

Petter Stensland

Cody Richards

Michael Land



Matthew J. Telfer

Jonathan J. Nash

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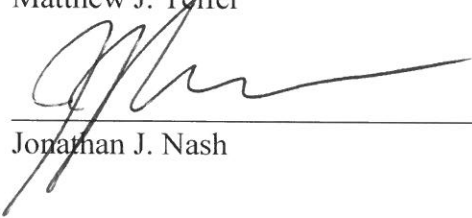
Petter Stensland

Cody Richards

Michael Land

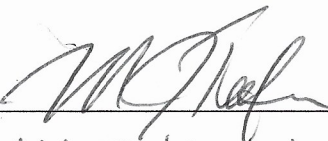
Matthew J. Telfer

Jonathan J. Nash

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EAGLE VALLEY ENERGY PARTNERS, LLC, on behalf of itself and as Sole Member of each of Eagle Valley Minerals, LLC, Eyrie Holdings, LLC, and Eagle Valley Development, LLC

By: 
Name: MATTHEW J. TELFORD
Title: CHIEF EXECUTIVE OFFICER

[Signatures Continue on Next Page]

EAGLE VALLEY MINERALS, LLC, as General Partner of Eyrie Mineral Holdings, LP

By: Eagle Valley Energy Partners, LLC

Its: Sole Member

By: 

Name: MATTHEW J. TELFER

Title: CHIEF EXECUTIVE OFFICER

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODS, AND DISCLAIMERS REGARDING DEBTORS'
SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

The debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”)¹, with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the Western District of Texas, Austin Division (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 1007 and 1009 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Western District of Texas (the “Local Rules”).

The Debtors submit these *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules and Statements of Financial Affairs* (the “Global Notes”), which pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor (if such statements are prepared). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, includes: Eagle Valley Energy Partners, LLC (5181); Eagle Valley Development, LLC (0604); Eyrie Mineral Holdings, LP (7804); Eagle Valley Minerals, LLC (3790); and Eyrie Holdings, LLC (3103). The location of Debtor Eagle Valley Energy Partners, LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 13413 Galleria Circle, #Q-100, Austin, TX 78738

(including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and financial advisors are advised of the possibility of such damages.

Gary Barton, Chief Restructuring Officer, has signed each of the Schedules and Statements. Mr. Barton is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Barton necessarily has relied upon the efforts, statements, and representations of various personnel involved in the Debtors' businesses and their advisors as well as Debtors' books and records. Mr. Barton has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Description of Cases and "As of" Information Date. On (date) (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of October 31, 2022 except as otherwise noted.

To timely close the books and records of the Debtors as of October 31, 2022 the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities, as well as reported revenues and expenses. Actual amounts could differ, including with respect to claims that have been satisfied or otherwise resolved since the October 31, 2022 (including with respect to payments authorized by the Bankruptcy Court), and the Debtors reserve all rights to amend the reported amounts of assets, liabilities, revenues and expenses to reflect changes in those estimates and assumptions.

Amendment. Although reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. Thus, the Debtors reserve all rights, but shall not be required to, to amend or supplement their Schedules and Statements from time to time as may be necessary or appropriate.

Basis of Presentation. For financial reporting purposes, the Debtors historically prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a nonconsolidated basis. Accordingly, the totals listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

To the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or at any time prior to the Petition Date.

Accounts Payable and Disbursement System. The Debtors utilize a cash management payable and disbursement system in their day-to-day operations, the effect of which, in part, is that certain accounts payable and or payment detail may not be readily available on a legal entity basis. Although reasonable efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve their right to modify or amend the Schedules and Statements to attribute such payable to a different legal entity, if appropriate. Payments made are listed by the entity making such payment, notwithstanding that certain of such payments may have been made on behalf of another entity.

Intercompany Claims and Transfers. Receivables and payables among the Debtors in these cases (each an “Intercompany Receivable” or “Intercompany Payable”) are reported in the Schedules. To the extent that a Debtor owes an Intercompany Payable, it is reported on Schedule E/F as a claim of such Debtor. To the extent a Debtor has an Intercompany Receivable, it is reported on Schedule A/B as an asset of such Debtor. While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, all rights to amend these items on the Schedules and Statements are reserved.

Intercompany transfers can be characterized in many ways. The Debtors reserve all of their rights with respect to the intercompany balances listed in the Schedules and Statements, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances, which are still being identified by the Debtors.

The Debtors have listed all Intercompany Payables as unsecured nonpriority claims on Schedule E/F for each applicable Debtor, but reserve their rights to later change the characterization, classification, categorization, or designation of such claims.

Confidential or Sensitive Information. There may be instances in which certain information in the Schedules and Statements has been redacted intentionally due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any redactions will be limited to only what is necessary to protect the Debtors or third party and Debtors will provide interested parties with sufficient information to discern the nature of the listing.

Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.

Current Market Value and Net Book Value. In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests that are not maintained or readily ascertainable. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values rather than current market values and may not reflect the net realizable value. For this reason, amounts ultimately realized will vary, at sometimes materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and/or "unknown" and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be an admission that any Debtor was solvent or insolvent as of the Petition Date or that any creditor was secured or unsecured.

Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections, recoupments, and/or setoffs with respect to the same.

Real Property and Personal Property–Leased. In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property, minerals, or other real property interests and equipment from third-party lessors for use in the daily operation of their businesses. Any known pre-petition obligations of the Debtors pursuant to the same have been listed on Schedule E/F. The underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state law, on Schedule A/B. However, nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

Excluded Assets and Liabilities. The Debtors may have excluded certain categories of unliquidated assets and liabilities from the Schedules and Statements, including, without limitation, certain accruals, goodwill, de minimis deposits, certain prepaid expenses, accrued liabilities, including, without limitation, tax accruals, and accrued accounts payable, and rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities which have been paid postpetition or those which the Debtors plan to pay via this authorization may have been excluded from the Schedules and Statements.

Insiders. For purposes of the Schedules and Statements, the Debtors defined “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors’ directors, officers or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and by including them in the Schedules and Statements, does not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority

of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

Executory Contracts and Unexpired Leases. Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Moreover, the Debtors may not set forth all executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates.

Umbrella or Master Service Agreements. Contracts listed in the Schedules and Statements may be umbrella or master service agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. These master service agreements may have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.

Classification. Listing a: (i) Claim on Schedule D as “secured,” (ii) Claim on Schedule E as “priority,” (iii) Claim on Schedule F as “unsecured priority,” or (iv) contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract. In addition, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize or redesignate Claims, assets, liabilities, executory contracts, unexpired leases and other items reported in the Schedules and Statements at a later time, as necessary or appropriate, as additional information becomes available.

Causes of Action. Despite their best efforts to identify all known assets, the Debtors may not have set forth in the Schedules and Statements all of their filed or potential claims and causes of actions against, and potential recoveries from, third parties or the values of any such claims. The Debtors reserve all rights to assert any and all such claims and causes of action, whether or not listed in the Schedules and Statements, and nothing contained in these Global Notes, the Schedules or Statements shall constitute a waiver of any such claims or causes of action, or in any way prejudice or impair the assertion of such claims or causes of action.

Claims Description. Any failure to designate a Claim on the Schedules as “disputed,” “contingent” and/or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” and/or “unliquidated.” The Debtors reserve their rights to: (i) dispute, or assert offsets or defenses to, any Claim reflected on the Schedules on any grounds, including, but not limited to, amount, liability, priority, status, description or classification, or (ii) amend the Schedules to add one or more of the above-referenced designations to any Claim.

Claim amounts that could not be readily quantified by the Debtors are scheduled as “undetermined”, “unknown” or “unliquidated.” The description of an amount as such is not intended to reflect upon the materiality of such amount.

Guarantees and Other Secondary Liability Claims. The Debtors have used their reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, secured financing, debt instruments, and other such agreements. The Debtors’ review of their contracts in such regard is ongoing. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. The Debtors have placed Guarantee obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guarantees were additionally placed on Schedule D or Schedule E/F, as appropriate, for each guarantor, except to the extent that such Guarantee is associated with obligations under an executory contract or unexpired lease identified on Schedule G. Further, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right, but shall not be required, to amend the Schedules and Statements to recharacterize or reclassify any such contract, lease, claim, or Guarantee.

Totals. All totals that are included in the Schedules represent totals of all known amounts included in the Debtors’ books and records. To the extent that there are undetermined or unknown amounts, and to the extent that the Debtors made post-petition payments on prepetition claims pursuant to the First Day Orders or other order of the Bankruptcy Court, the actual total may be different from the listed total.

Undetermined Amounts. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

Intercompany Transactions. In the ordinary course of business, the Debtors engage in routine business relationships with each other (the “Intercompany Transactions”) resulting in intercompany receivables and payables (the “Intercompany Claims”), which are described more fully in the Debtors’ first day cash management motion. Any intercompany receivables or payables that would result from such activity are included on Schedule B as an asset or on Schedule F as a liability. The Statements in Part 2 (Transfers) do not address those transactions which are reflected as book entries in Debtors’ financials.

Setoffs. The Debtors periodically incur certain setoffs or recoupments in the ordinary course of business. Setoffs and recoupments in the ordinary course can result from various items including, but not limited to, transportation and marketing costs, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes or agreements between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly

for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

Specific Notes. These Global Notes are in addition to the specific notes set forth below. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Fiscal Year. Each Debtor's fiscal year ends on December 31, 2022.

Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES

Schedule A/B: Assets – Real and Personal Property.

Personal Property. Personal property owned by any of the Debtors is listed in the Schedule A/B for that individual Debtor.

Part 1: Cash and cash equivalents. The cash values held in the financial accounts listed on Schedule A/B are all as of January 13, 2023.

Part 2: Deposits and Prepayments. The Debtors maintain certain insurance policies and other prepaid related expenses. The Debtors have identified the related prepaid amounts for these matters.

Part 3: Accounts Receivable. The account receivable balances for Joint Interest Billings, Joint Interest Billings Gross, Joint Interest Billings Clearing and Joint Interest Billings Cash Calls, have all been reflected as one entry and netted against each other.

Part 8: Machinery, equipment, and vehicles. There may be certain machinery and equipment assets for which the value is included in Part 9: Real Property or certain assets with a net book value of zero which are not set forth on in Part 8: Machinery, equipment, and vehicles.

Part 9: Real Property. The Debtors interest in certain oil and gas wells, a salt water disposal well, mineral rights, overriding royalty interests as well as active term leases and leases held by production are reflected on Part 9. Note that the Debtors only own the percentage of lease as reflected in the county that the lease was recorded. The Debtors have not made any determination as to the percentage ownership reflected in these schedules.

Part 10: Intangibles and intellectual property. The Debtors own certain URLs and other intellectual property that have little to no cash value and may not have included all of them in their response to Schedule A/B.

Part 11: All other assets, Item 72. The Debtors are members of an affiliated group of corporations that file a consolidated U.S. federal income tax return.

Schedule D – Creditors Holding Secured Claims. The values listed on Schedule D are all as of the petition date. Additionally, except as otherwise agreed pursuant to a stipulation and agreed order or general order entered by the Bankruptcy Court that is, or becomes, final, the Debtors reserve the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor.

The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions in Schedule D are intended to be only a summary. Reference to the applicable loan agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Real property lessors, utility companies, and other parties that may hold security deposits may not have been listed on Schedule D. The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights; deposits posted by, or on behalf of, the Debtors; or inchoate statutory liens rights.

Schedule E/F – Creditors Who Have Unsecured Claims. The values listed on Schedule E/F are as of the petition date or unknown.

Part 1: List All Creditors with Priority Unsecured Claims. Listing a claim on Schedule E/F as “unsecured priority” does not constitute an admission by the Debtors of the legal rights of the claimant. The Debtors hereby expressly reserve the right to assert that any claim listed on Schedule E does not constitute an unsecured priority claim under Bankruptcy Code section 507 thereby constituting an unsecured nonpriority claim.

The claims listed on Schedule E/F arose, or were incurred on, various dates and a determination of each date upon which each claim arose, or was incurred, would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule E/F, however, appear to have arisen, or to have been incurred, on or before the Petition Date.

Part 2: List All Creditors with Nonpriority Unsecured Claims. Pursuant to certain First Day Orders, the Bankruptcy Court has authorized the Debtors to pay certain outstanding prepetition claims, such as interest holder claims and severance claims. Although not all claims previously paid pursuant to a First Day Order will be listed in the Schedules and Statements, certain of these claims that have been paid may appear in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent that such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as necessary and appropriate.

Listing a claim on Schedule E/F as “unsecured nonpriority” does not constitute an admission by the Debtors of any legal rights of the claimant. The Debtors hereby expressly reserve the right to assert that any claim listed on Schedule E/F does not constitute an unsecured nonpriority claim (including the right to assert that any such claim constitutes a secured or priority claim). Additionally, noting that a claim on Schedule E/F is “subject to setoff” does not constitute an admission by the Debtor of the legal rights of the claimant. The Debtors hereby expressly reserve the right to assert that any claim listed on Schedule E/F is not subject to setoff or dispute any claim to such setoff.

The Debtors have attempted to relate all liabilities to the applicable Debtor. However, due to the related nature of the Debtors’ businesses, debts of one Debtor may be inadvertently listed on the Schedules of another. Readers of the Schedules should review all of the Debtors’ Schedules for a complete understanding of the unsecured debts of the Debtors.

The Debtors may have certain rights of setoff and/or recoupment with respect to the claims set forth on Schedule E/F. Likewise, creditors may assert similar rights and Debtors reserve all rights to challenge such setoff and/or recoupment rights asserted. Additionally, certain creditors may assert mechanic’s, materialman’s, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as

required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed on Schedule E/F arose, or were incurred, on various dates, and a determination of each date upon which each claim arose, or was incurred, would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule E/F, however, appear to have arisen, or to have been incurred, prior to the Petition Date.

Schedule G – Executory Contracts and Unexpired Leases. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing, and inadvertent errors, omissions, or over-inclusion may have occurred.

Any and all of the Debtors' rights, claims, and causes of action with respect to the contracts, agreements, and leases listed on Schedule G are hereby reserved and preserved. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary.

The Debtors may have included certain interests in real or personal property and other interests on Schedule G. The placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any agreement listed on Schedule G does not constitute an executory contract within the meaning of Bankruptcy Code section 365.

The Debtors may have entered into various other types of agreements in the ordinary course of their business, such as surety bond agreements, letters of credit, indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G. Moreover, the contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters or other documents, instruments, and agreements that may not be listed on Schedule G. Portions of some contracts and leases that are listed on Schedule G may have been fully performed, while other portions of the same contracts and leases may remain executory or unexpired.

Certain of the contracts, agreements, and leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations may not be set forth on Schedule G.

Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of these agreements or any other agreements on Schedule G does not constitute an admission that any such agreement is an executory contract

or unexpired lease.

The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule. Further, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps, and other miscellaneous agreements. Such agreements, if any, may not be set forth in Schedule G.

The Debtors have attempted to list the appropriate Debtor parties to each contract, agreement, and lease on Schedule G. However, there may be instances in which other Debtor entities that are not parties to the contracts, agreements, and leases have been the primary entities conducting business in connection with these contracts, agreements, and leases. Accordingly, the Debtors have listed certain contracts, agreements, and leases on Schedule G of the Debtor entity corresponding to the applicable contracting entity, which may, upon further review, differ from the primary entity conducting business with the counterparty to that particular contract, agreement, or lease. Additionally, certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors.

Schedule H: Your Codebtors. Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they have not been set forth individually on Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.

SPECIFIC DISCLOSURES RELATED TO THE DEBTORS' STATEMENTS

Part 2: Questions 3 & 4. These disbursements were made from the bank account of the relevant Debtors. The disbursements provided herein represent data as of January 13, 2023. It is possible that some of those disbursements may have been for the benefit of the other Debtors and appropriate Intercompany Transactions may have been recorded in the Debtors' books and records reflecting such transactions.

All amounts that remain outstanding to any creditor listed on Part 2: Questions 3 & 4 are reflected on Schedules D, E, and F, as applicable. Any creditor wishing to verify any outstanding indebtedness should review those schedules.

Certain intercompany transactions may be accounted for through transfers of cash to and from appropriate bank accounts in and out of the Debtors' cash management system after certain adjustments are made to intercompany accounts receivable and accounts payable among the Debtors. These payments and transactions have not been listed. However, readers of the Schedules and Statements wishing to verify any outstanding Intercompany Payables and Intercompany Receivables should refer to Schedule A/B and Schedule E/F, as applicable.

The listing of a party as an "insider" throughout the Statement and Schedules is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim right, or defense, and all such rights, claims and defenses are hereby expressly reserved.

The Debtors' response includes payments made to such creditors who are or were insiders only to the extent that such payments were made during the time in which the creditor was an insider and only in that creditor's capacity as an insider.

Part 2: Question 6. The Debtors routinely incur setoffs and netting of payments during the ordinary course of their business. Setoffs and nettings in the ordinary course can result from various items including transportation and marketing costs, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, and other transaction true-ups. These normal setoffs and nettings are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal setoffs and nettings are excluded from the Debtors' responses.

Fill in this information to identify the case:

Debtor name Eagle Valley Energy Partners, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 27, 2023

X /s/ Gary Barton

Signature of individual signing on behalf of debtor

Gary Barton

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Eagle Valley Energy Partners, LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fractal Resources, LLC 419 W 34th Street Houston, TX 77018		Trade debt	Contingent Unliquidated Disputed			\$210,000.00
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101		Taxes	Contingent Unliquidated Disputed			\$0.00
TCEQ Attn: BKCY Division P.O. Box 13087 Austin, TX 78711		Trade debt	Contingent Unliquidated Disputed			\$0.00
Texas Comptroller of Public Accounts Revenue Accounting Div- BK Section P.O. Box 12548, MC-008 Austin, TX 78711		Taxes	Contingent Unliquidated Disputed			\$0.00
Texas Railroad Commission Enforcement Division Office of General Counsel P.O. Box 12967 Austin, TX 78711		Trade debt	Contingent Unliquidated Disputed			\$0.00

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Texas Workforce Commission TWC Building - Regulatory Integrity Div. 101 East 15th Street Austin, TX 78778		Taxes	Contingent Unliquidated Disputed			Unknown

Fill in this information to identify the case:

Debtor name Eagle Valley Energy Partners, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	1,189,566.60
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	1,189,566.60

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	830,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	518,275.40
4. Total liabilities Lines 2 + 3a + 3b	\$	1,348,275.40

Fill in this information to identify the case:

Debtor name **Eagle Valley Energy Partners, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **US Bank****Money Market Account****7000****\$177,227.93**4. **Other cash equivalents** (Identify all)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$177,227.93**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. **Insurance Payment****\$18,793.42**8.2. **Bank Facility Fees****\$10,000.00**

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (If known)

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$28,793.42

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	54,479,470.33	-	54,479,470.33	=	\$0.00
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	23,957,244.18	-	23,957,244.18	=	\$0.00
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1			
	Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture			
	Name of entity:	% of ownership		
15.1.	Eagle Valley Minerals, LLC	100	%	Unknown
15.2.	Eyrie Holdings, LLC	100	%	Unknown
15.3.	Eagle Valley Development, LLC	100	%	Unknown
15.4.	Eyrie Mineral Holdings, LP	99	%	Unknown

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (If known) _____

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Conference Table Chairs	Unknown		Unknown
	Kitchen Chairs	Unknown		Unknown
40.	Office fixtures Occasional Table	Unknown		Unknown
	Mirrors	Unknown		Unknown
	Conference Table	Unknown		Unknown
	Refrigerator	Unknown		Unknown
	Dishwasher	Unknown		Unknown
	Icemaker	Unknown		Unknown
	Kitchen Table	Unknown		Unknown

41. **Office equipment, including all computer equipment and communication systems equipment and software**42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (If known) _____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lake Somerville 51-83-50, CAROL ANN STERN CHRISTIAN, 1219 WOOD HAVEN CT, SUGARLAND, TX, 77479, Lease Exp: 3/4/2023, Net Acres: 0.17150000	Active Oil and Gas Lease	Unknown		Unknown
55.2. Lake Somerville 51-83-55, JERRY W. BERTRAND AND WIFE, LYNETTE BERTRAND, 356 WEST COUNTY ROAD 3069, LAMPASAS, TX, 76550, Lease Expires: 3/4/2023, Net Lease Acres: 0.32600000	Active Oil and Gas Lease	Unknown		Unknown

Debtor	Eagle Valley Energy Partners, LLC	Case number (If known)	
	Name		
55.3.	Lake Somerville 51-83-56, KENNETH M. CRUIKSHANK, JR., 1137 APACHE TEARS, HORSESHOE BAY, TX, 78657, Lease Expires: 3/4/2023, Net Lease Acres: 0.35000000	Active Oil and Gas Lease	Unknown
			Unknown
55.4.	Lake Somerville 51-83-60, 51-83-61, MANTON P. STEWART, JR., PO BOX 1081, ANAHAUC, TX, 77514, Lease Expires: 3/4/2023, Net Lease Acres: 0.42700000	Active Oil and Gas Lease	Unknown
			Unknown
55.5.	Lake Somerville 51-83-60, 51-83-61, SHERWOOD E. STEWART, 51 TAPESTRY FOREST PLACE, THE WOODLANDS, TX, 77381, Lease Expires: 3/4/2023, Net Lease Acres: 0.42700000	Active Oil and Gas Lease	Unknown
			Unknown
55.6.	Lake Somerville 51-83-61, JULIA STEWART, 6515 SJOLANDER RD., BAYTOWN, TX, 77521, Lease Expires: 3/4/2023, Net Lease Acres: 0.56350000	Active Oil and Gas Lease	Unknown
			Unknown
55.7.	Lake Somerville 51-83-61, RICHARD E. STEWART, 6515 SJOLANDER RD., BAYTOWN, TX, 77521, Lease Expires: 3/4/2023, Net Lease Acres: 0.56350000	Active Oil and Gas Lease	Unknown
			Unknown

Debtor	Eagle Valley Energy Partners, LLC Name	Case number (If known)	
55.8.	Lake Somerville 51-83-72, LISA STIFFLEMIRE, P.O. BOX 1401, CHANNELVIEW, TX, 77530, Lease Expires: 3/4/2023, Net Lease Acres: 0.12366667	Active Oil and Gas Lease	Unknown
55.9.	Lake Somerville 51-83-72, MICHELLE STIFFLEMIRE, P.O. BOX 331, SOMERVILLE, TX, 77879, Lease Expires: 3/4/2023, Net Lease Acres: 0.12366667	Active Oil and Gas Lease	Unknown
55.10	Lake Somerville 51-83-72, SANDRA STIFFLEMIRE, P.O. BOX 9493, COLLEGE STATION, TX, 77842, Lease Expires: 3/4/2023, Net Lease Acres: 0.12366667	Active Oil and Gas Lease	Unknown
55.11	Lake Somerville 51-83-90, GLEN R. KIRKHAM AND WIFE, SHARON R. KIRKHAM, 114 N. SANTA CLARA DRIVE, ROCKPORT, TX, 78382, Lease Expires: 3/4/2023, Net Lease Acres: 0.39300000	Active Oil and Gas Lease	Unknown
55.12	Lake Somerville 51-83-91, 51-83-95, BETTY J. MAYO, 214 N. YAUPON DRIVE, SOMERVILLE, TX, 77879, Lease Expires: 3/4/2023, Net Lease Acres: 0.59800000	Active Oil and Gas Lease	Unknown

Debtor	Eagle Valley Energy Partners, LLC Name	Case number (If known)	
55.13	Lake Somerville 51-83-50, RONALD HENRY STERN, 2319 ROBINHOOD, HOUSTON, TX, 77005, Lease Expires: 5/29/2023, Net Lease Acres: 0.17150000	Active Oil and Gas Lease	Unknown
55.14	Carr-Walker 01-039, A.K. EUGSTER AND KATHE EUGSTER, 3450 S. OCEAN BLVD APT 316, PALM BEACH, FL, 33480, Lease Expires: 3/14/2024, Net Lease Acres: 2.30000000	Active Oil and Gas Lease	Unknown
55.15	Carr-Walker 01-020, BARBARA ANN OWENS, 9931 BUSSEY ROAD, SILSBEE, TX, 77656, Lease Expires: 3/14/2024, Net Lease Acres: 1.20500000	Active Oil and Gas Lease	Unknown
55.16	Carr-Walker 01-038, BELTRAND PROPERTIES LLC, ATTN: CLAIRE BELTRAND, PRESIDENT, COLLEGE STATION, TX, 77842, Lease Expires: 3/19/2024, Net Lease Acres: 0.49250000	Active Oil and Gas Lease	Unknown
55.17	Carr-Walker 01-020, BETTY JO POHL, 5607 SPANISH OAK DRIVE, HOUSTON, TX, 77066, Lease Expires: 3/14/2024, Net Lease Acres: 1.20500000	Active Oil and Gas Lease	Unknown

Debtor	Eagle Valley Energy Partners, LLC Name	Case number (If known)
55.18	Carr-Walker 01-037, BRAZOS COUNTY FARM BUREAU, P.O. BOX 6568, BRYAN, TX, 77805, Lease Expires: 3/22/2024, Net Lease Acres: 0.50000000	Active Oil and Gas Lease Unknown Unknown
55.19	Carr-Walker 02-017, DAVID LEE BEAL, 122 E. GREEN GABLES CIRCLE, THE WOODLANDS, TX, 77382, Lease Expires: 7/24/2024, Net Lease Acres: 1.30500000	Active Oil and Gas Lease Unknown Unknown
55.20	Carr-Walker 02-017, GRACE N. BEAL, 11 RANCHERO ROAD, COLLEGE STATION, TX, 77845, Lease Expires: 7/24/2024, Net Lease Acres: 2.61000000	Active Oil and Gas Lease Unknown Unknown
55.21	Carr-Walker 01-036, JAMES A. FERGUSON AND CONNIE J. FERGUSON, 14 VISTA LANE, COLLEGE STATION, TX, 77845, Lease Expires: 3/26/2024, Net Lease Acres: 3.15000000	Active Oil and Gas Lease Unknown Unknown
55.22	Carr-Walker 02-004, JAMES W. ALBERT AND SUNNY ALBERT, P.O. BOX 1259, KATY, TX, 77492, Lease Expires: 3/27/2024, Net Lease Acres: 4.82000000	Active Oil and Gas Lease Unknown Unknown

Debtor	Eagle Valley Energy Partners, LLC	Case number (If known)	
	Name		
55.23	Carr-Walker 01-018, JANET KRUPA, 17 VISTA LANE, COLLEGE STATION, TX, 77845, Lease Expires: 3/12/2024, Net Lease Acres: 2.48000000	Active Oil and Gas Lease	Unknown
55.24	Carr-Walker 01-019, JANIS LYNNE WILLIAMS, 18411 199TH PLACE NORTHEAST, WOOBINVILLE, WA, 98077, Lease Expires: 3/18/2024, Net Lease Acres: 2.44000000	Active Oil and Gas Lease	Unknown
55.25	Carr-Walker 02-017, STEPHEN N. BEAL, 3809 RAVENWOOD DRIVE, BRYAN, TX, 77802, Lease Expires: 7/24/2024, Net Lease Acres: 1.30500000	Active Oil and Gas Lease	Unknown
55.26	Carr-Walker 02-015, WARDEN FAMILY TRUST, 2311 KENT, BRYAN, TX, 77802, Lease Expires: 4/1/2024, Net Lease Acres: 3.52000000	Active Oil and Gas Lease	Unknown
55.27	Carr-Walker 02-016, WARDEN FAMILY TRUST, 2311 KENT, BRYAN, TX, 77802, Lease Expires: 4/1/2024, Net Lease Acres: 1.50000000	Active Oil and Gas Lease	Unknown
55.28	Carr-Walker 01-037, WELDON E. JORDAN, 10 VISTA LANE, COLLEGE STATION, TX, 77845, Lease Expires: 3/14/2024, Net Lease Acres: 0.50000000	Active Oil and Gas Lease	Unknown

Debtor Eagle Valley Energy Partners, LLC Case number (if known) _____

Name

55.29 Carr-Walker 01-038,
WELDON E.
JORDAN, 10 VISTA
LANE, COLLEGE
STATION, TX, 77845,
Lease Expires:
3/14/2024, Net Lease
Acres: 0.49250000 Active Oil and
Gas Lease Unknown Unknown

55.30 Carr-Walker 01-041,
WELDON E.
JORDAN, 10 VISTA
LANE, COLLEGE
STATION, TX, 77845,
Lease Expires:
3/14/2024, 2.63000000 Active Oil and
Gas Lease Unknown Unknown

55.31 White Spot 14-079,
Sylvia Rekoff, 16
Quintana,
GALVESTON, TX,
77554, Lease
Expires: 7/17/2023,
Net Lease Acres:
12.94214286 Active Oil and
Gas Lease Unknown Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. Notes receivable
Description (include name of obligor)

Debtor Eagle Valley Energy Partners, LLC Case number (if known) _____
Name

DW Energy, 104 Decker Ct, Suite 300, Irving, TX 75062.2757	843,545.25	-	0.00	=	\$843,545.25
	Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)73. **Interests in insurance policies or annuities**
**General Liability Insurance-Axis Insurance, 10000
Avalon Blvd., Suite 200, Alpharetta, GA 30009** **Unknown****Directors & Officers Liability Insurance-Axis Insurance,
10000 Avalon Blvd., Suite 200, Alpharetta, GA 30009** **Unknown****Commercial Automobile Insurance-Travelers Insurace,
One Tower Square, Hartford, CT 06183** **Unknown****Commerical General and Property Liability
Insurance-Travelers Insurace, One Tower Square,
Hartford, CT 06183** **Unknown****Umbrella Insurance-Travelers Insurace, One Tower
Square, Hartford, CT 06183** **Unknown****Control of Well Insurance-Travelers Insurace, One
Tower Square, Hartford, CT 06183** **Unknown****Excess Liability Insurance -Evanstan Insurance
Company, 10275 West Higgins Road, Suite 750,
Rosemont, IL 60018** **Unknown****General Liability Premium Audit - Laird Insurance
Agency, 2700 Stone Road, Kilgore, TX 75663** **Unknown**74. **Causes of action against third parties (whether or not a lawsuit
has been filed)**75. **Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed Examples: Season tickets,
country club membership**
Equity Contribution owed by Eagle Valley Energy, LLC
Value of Equity Contribution is approximate **\$140,000.00**78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$983,545.2579. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (If known) _____

☐ Yes

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$177,227.93	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$28,793.42	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$983,545.25	
91. Total. Add lines 80 through 90 for each column	\$1,189,566.60	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,189,566.60

Fill in this information to identify the case:Debtor name Eagle Valley Energy Partners, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	AB Eagle Holdings, LLC <small>Creditor's Name</small> 1345 Avenue of the Americas New York, NY 10105 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Lien on all Assets Describe the lien Non-Purchase Money Security Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$830,000.00	\$830,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$830,000.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Eagle Valley Energy Partners, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	\$0.00
2.2	Priority creditor's name and mailing address Texas Comptroller of Public Accounts Revenue Accounting Div- BK Section P.O. Box 12548, MC-008 Austin, TX 78711 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	\$0.00

Debtor **Eagle Valley Energy Partners, LLC**
Name

Case number (if known)

2.3	Priority creditor's name and mailing address Texas Workforce Commission TWC Building - Regulatory Integrity Div. 101 East 15th Street Austin, TX 78778	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address AB Energy Opportunity Fund 501 Commerce Street Nashville, TN 37203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable 2021/2022</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$254,397.43
3.2	Nonpriority creditor's name and mailing address AB Energy Opportunity Fund 501 Commerce Street Nashville, TN 37203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable 2020</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,877.97
3.3	Nonpriority creditor's name and mailing address Fractal Resources, LLC 419 W 34th Street Houston, TX 77018 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$210,000.00
3.4	Nonpriority creditor's name and mailing address TCEQ Attn: BKCY Division P.O. Box 13087 Austin, TX 78711 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.5	Nonpriority creditor's name and mailing address Texas Railroad Commission Enforcement Division Office of General Counsel P.O. Box 12967 Austin, TX 78711 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor **Eagle Valley Energy Partners, LLC** Case number (if known) _____
Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 518,275.40
5c.	\$ 518,275.40

Fill in this information to identify the case:

Debtor name **Eagle Valley Energy Partners, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Security Agreement**

State the term remaining

List the contract number of any government contract _____

**AB Eagle Holdings, LLC
1345 Avenue of the Americas
New York, NY 10105**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Litigation Agreement**

State the term remaining

List the contract number of any government contract _____

**Akin Gump Strauss Hauer & Feld LLP
1111 Louisiana St
44th Floor
Houston, TX 77002**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract _____

**Border to Border #1, LP
3698 RR 620 South, Ste. 113
Austin, TX 78738**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract _____

**Border to Border #1, LP
3698 RR 620 South, Ste. 113
Austin, TX 78738**

Debtor 1 **Eagle Valley Energy Partners, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**Border to Border Exploration, LLC
3698 RANCH ROAD 620 S, STE 113
Austin, TX 78738**

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**Border to Border Exploration, LLC
3698 RANCH ROAD 620 S, STE 113
Austin, TX 78738**

- 2.7. State what the contract or lease is for and the nature of the debtor's interest **Transfer of interests**

State the term remaining

List the contract number of any government contract

**Brazos Valley Exploration, LP
3698 RR 620 S, Ste. 113
Austin, TX 78738**

- 2.8. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**BTE ENERGY LLC
3001 RR 620 S, Ste. 321
AUSTIN, TX 78738-6887**

- 2.9. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**BTE ENERGY LLC
3001 RR 620 S, Ste. 321
AUSTIN, TX 78738-6887**

Debtor 1 **Eagle Valley Energy Partners, LLC**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **Premium Finance Agreement**

State the term remaining

List the contract number of any government contract

**CAA Premium Financing Funding LLC
6805 N Capital of Texas Hwy
Suite 320
Austin, TX 78731**

2.11. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**Chandraco, LP
1841 Broken Bend Drive
Westlake, TX 76262**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Grant of Easement and Right of Way Contract**

State the term remaining

List the contract number of any government contract

**Crown Pine Timber 1, LP
702 N TEMPLE DRIVE
DIBOLL, TX 75941**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Oil and Gas Software Agreement**

State the term remaining

List the contract number of any government contract

**Drilling Info, Inc. (Enverus)
2901 Viua Fortuna
Building 6, Suite 200
Austin, TX 78746**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**DW Energy Group, LLC
104 DECKER CT, STE 300
Irving, TX 75062-2757**

Debtor 1 **Eagle Valley Energy Partners, LLC**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**DW Energy Group, LLC
104 DECKER CT, STE 300
Irving, TX 75062-2757**

2.16. State what the contract or lease is for and the nature of the debtor's interest **Settlement Agreement**

State the term remaining

List the contract number of any government contract

**DW Energy Group, LLC
104 DECKER CT, STE 300
Irving, TX 75062-2757**

2.17. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**Eagle Valley Operating, LLC
13413 Galleria Circle,
Building Q, Suite 100
Austin, TX 78738**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Management Services Agreement**

State the term remaining

List the contract number of any government contract

**Eagle Valley Operating, LLC
13413 Galleria Circle,
Building Q, Suite 100
Austin, TX 78738**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Fractal Agreement**

State the term remaining

List the contract number of any government contract

**Fractal Resources, LLC
419 W 34th Street
Houston, TX 77018**

Debtor 1 **Eagle Valley Energy Partners, LLC**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**H3E, LLC
14 FLORENCE CT
San Antonio, TX 78257-1685**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**Hasinai Development, LLC
3698 RR 620 S
Suite 113
Austin, TX 78738-6811**

2.22. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**Hickson Energy Corporation
403 HAZELTINE DR
Lakeway, TX 78734**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**Huang & Thompson Investments, LLC
5900 Balcones Drive, Suite 100
Austin, TX 78731**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Independent Manager Agreement**

State the term remaining

List the contract number of any government contract

**Jonathan J. Nash
2101 Old Mill Rd.
Cedar Park, TX 78613**

Debtor 1 **Eagle Valley Energy Partners, LLC**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.25. State what the contract or lease is for and the nature of the debtor's interest **Pipeline Easement Contract**

State the term remaining

List the contract number of any government contract

**Margie Starke and Edward Starke
6001 Kelsing Cove
Austin, TX 78835**

2.26. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**MBOE, Inc.
1020 E LEVEE ST
Suite 130
Dallas, TX 75207-4032**

2.27. State what the contract or lease is for and the nature of the debtor's interest **Acquisition, Development, and Area of Mutual Interest Agreement**

State the term remaining

List the contract number of any government contract

**Meredith Land & Minerals Company
1001 MCKINNEY ST
Suite 2200
Houston, TX 77002**

2.28. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**New Dawn Energy, LLC
3100 S GESSNER
Suite 105
Houston, TX 77063**

2.29. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**Playmoore Venures, LLC
5891 STATE HIGHWAY 119
Gillett, TX 78116-4519**

Debtor 1 **Eagle Valley Energy Partners, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.30. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**RJH ENERGY, LTD.
3001 RR 620 South
Suite 322
AUSTIN, TX 78738-6887**

2.31. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**RJH ENERGY, LTD.
3001 RR 620 South
Suite 322
AUSTIN, TX 78738-6887**

2.32. State what the contract or lease is for and the nature of the debtor's interest **Well Deadline Extension**

State the term remaining

List the contract number of any government contract

Unknown

**ROCK HOUSE RESOURCES LLC
316 Bailey Avenue, Suite 100
FORT WORTH, TX 76107**

2.33. State what the contract or lease is for and the nature of the debtor's interest **Well Deadline Extension**

State the term remaining

List the contract number of any government contract

Unknown

**ROCK HOUSE RESOURCES LLC
316 Bailey Avenue, Suite 100
FORT WORTH, TX 76107**

2.34. State what the contract or lease is for and the nature of the debtor's interest **Well Deadline Extension**

State the term remaining

List the contract number of any government contract

Unknown

**ROCK HOUSE RESOURCES LLC
316 Bailey Avenue, Suite 100
FORT WORTH, TX 76107**

Debtor 1 **Eagle Valley Energy Partners, LLC**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.35. State what the contract or lease is for and the nature of the debtor's interest **Well Deadline Extension**

State the term remaining **Unknown**

List the contract number of any government contract

**ROCK HOUSE RESOURCES LLC
316 Bailey Avenue, Suite 100
FORT WORTH, TX 76107**

2.36. State what the contract or lease is for and the nature of the debtor's interest **Acquisition, Development, and Area of Mutual Interest Agreement**

State the term remaining

List the contract number of any government contract

**Rock House Resources, LLC
3973 W. Vickery
Suite 101
Fort Worth, TX 76107**

2.37. State what the contract or lease is for and the nature of the debtor's interest **Deja Vu Prospect Development Agreement**

State the term remaining

List the contract number of any government contract

**Shepherd Royalty, LLC
5949 SHERRY LANE SUITE 1175
Dallas, TX 75225**

2.38. State what the contract or lease is for and the nature of the debtor's interest **Engagement Letter**

State the term remaining

List the contract number of any government contract

**Stephens Inc.
111 Center Street
Little Rock, AR 72201**

2.39. State what the contract or lease is for and the nature of the debtor's interest **Acquisition and Development Agreement**

State the term remaining

List the contract number of any government contract

**Two Rivers Energy Investors, LP
3698 Ranch Road 620 South
Suite 113
Austin, TX 78738**

Fill in this information to identify the case:

Debtor name **Eagle Valley Energy Partners, LLC**
 United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS
 Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	Eagle Valley Development, LLC	13413 Galleria Circle, Suite Q-100 Austin, TX 78738	AB Eagle Holdings, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------------------------	----------------------------------------------------------------	-------------------------------	----------------------------------------------------------------------------------------------------------------------------

2.2	Eagle Valley Minerals, LLC	13413 Galleria Circle, Suite Q-100 Austin, TX 78738	AB Eagle Holdings, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.3	Eyrie Holdings, LLC	13413 Galleria Circle, Suite Q-100 Austin, TX 78738	AB Eagle Holdings, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.4	Eyrie Mineral Holdings, LP	13413 Galleria Circle, Suite Q-100 Austin, TX 78738	AB Eagle Holdings, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:Debtor name Eagle Valley Energy Partners, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2023 to Filing Date

Sources of revenue

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$0.00

For prior year:

From 1/01/2022 to 12/31/2022

☒ Operating a business☐ Other _____\$0.00

For year before that:

From 1/01/2021 to 12/31/2021

☒ Operating a business☐ Other _____\$0.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2023 to Filing Date

Interest Income\$993.00

For prior year:

From 1/01/2022 to 12/31/2022

Interest Income\$163.00

For year before that:

From 1/01/2021 to 12/31/2021

Interest Income\$18.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
-----------------------------	-------	-----------------------	----------------------------------------------------------------

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See SOFA #30		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

☐ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss

Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.Who was paid or who received the transfer?
Address

If not money, describe any property transferred

Dates

Total amount or value

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.Who received transfer?
Address

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

- diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Desks	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Bookcases	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Office Chairs	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Desk Chairs	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	XL Conference Table	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Small Conference Table	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Map Racks	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Computer Monitors	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	TX XL Minitors	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Lounge Chairs	Unknown
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Wall Art	Unknown

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Large Wood Eagle Carving	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Glass Coffee Table	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Credenzas	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Wooden 2-Drawer File Cabinet	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Metal 2-Drawer File Cabinet	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Metal 4-Drawer File Cabinet	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Executive Chairs	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Couch	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Rug	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	XL Printer	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Konica Copier Machine	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Matthew Telfer 516 Ladin Lane Austin, TX 78734	BBX Office	Shredders	Unknown

Part 12: Details About Environment Information

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Eagle Valley Development, LLC 13413 Galleria Circle, Suite Q-100 Austin, TX 78738	Oil & Gas Exploration and Development	Dates business existed EIN: 38-4100604 From-To 9/18/2018 - present
25.2. Eyrie Mineral Holdings, LP 13413 Galleria Circle, Suite Q-100 Austin, TX 78738	Oil & Gas Exploration and Development	EIN: 85-1767804 From-To 6/1/2020 - present

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. Eagle Valley Minerals, LLC 13413 Galleria Circle, Suite Q-100 Austin, TX 78738	Oil & Gas Exploration and Development	Dates business existed EIN: 85-1283790 From-To 6/1/2020 - present
25.4. Eyrie Holdings, LLC 13413 Galleria Circle, Suite Q-100 Austin, TX 78738	Oil & Gas Exploration and Development	EIN: 92-1483103 From-To 9/18/2018 - present

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Kelli Poole 2430 Stone Castle Circle College Station, TX 77845	11/2018-07/2021
26a.2. James A Wilkins 4006 Eck Lane Dripping Springs, TX 78620	05/2020-01/2022
26a.3. Laurel Vance 710 Deer Creek Circle Dripping Springs, TX 78620	11/2018-Current
26a.4. Jim Griffin 9687 East Arbor Place Englewood, CO 80111	01/18/2022-Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. BDO USA LLP 515 Congress Ave Suite 2600 Austin, TX 78701	10/2020-05/2021
26b.2. Weaver & Tidwell LLP 2821 West 7th Street Fort Worth, TX 76107	10/2021-06/2022

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26c.1. **Laurel Vance**
710 Deer Creek Circle
Dripping Springs, TX 78620

11/2018-Current

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **AB Energy Opportunity Fund**
501 Commerce Street
Nashville, TN 37203

26d.2. **Travelers**
4650 Westway Park Blvd
Houston, TX 77041

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Cody Richards	501 Commerce St Nashville, TN 37203	Board Member	
Name	Address	Position and nature of any interest	% of interest, if any
Jonathan J Nash	2101 Old Mill Rd Cedar Park, TX 78613	Independent Manager	
Name	Address	Position and nature of any interest	% of interest, if any
Matthew Telfer	13413 Galleria Circle Bldg Q, Suite 100 Austin, TX 78734	Board Member	
Name	Address	Position and nature of any interest	% of interest, if any
Matthew Telfer	13413 Galleria Circle Bldg Q, Suite 100 Austin, TX 78734	CEO	
Name	Address	Position and nature of any interest	% of interest, if any
Michael Land	501 Commerce St Nashville, TN 37203	Board Member	
Name	Address	Position and nature of any interest	% of interest, if any
Petter Stensland	501 Commerce St Nashville, TN 37203	Board Member	

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Gary Barton	909 Fannin St., Ste. 4000 Houston, TX 77010	Chief Restructuring Officer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
David Martineau	2907 Navidad Cove Austin, TX 78735	Board Member	11/2018-04/2021

Name	Address	Position and nature of any interest	Period during which position or interest was held
David Martineau	2907 Navidad Cove Austin, TX 78735	President	11/2018-04/2021

Name	Address	Position and nature of any interest	Period during which position or interest was held
Mark J. Helmueller	13413 Galleria Circle Building Q, Suite 100 Austin, TX 78738	Board Member	11/2018-11/2022

Name	Address	Position and nature of any interest	Period during which position or interest was held
Mark J. Helmueller	13413 Galleria Circle Building Q, Suite 100 Austin, TX 78738	General Counsel	11/2018-11/2022

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$77,375.03	02/04/2022	
Relationship to debtor Related Entity			

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$325,576.92	02/25/2022	
	Relationship to debtor Related Entity			
30.3	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$100,000.00	02/28/2022	
	Relationship to debtor Related Entity			
30.4	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$70,181.77	03/03/2022	
	Relationship to debtor Related Entity			
30.5	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$125,000.00	03/18/2022	
	Relationship to debtor Related Entity			
30.6	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$58,897.96	03/25/2022	
	Relationship to debtor Related Entity			
30.7	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$159,787.00	03/29/2022	
	Relationship to debtor Related Entity			

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.8	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$63,483.02	04/01/2022	
	Relationship to debtor Related Entity			
30.9	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$175,000.00	04/18/2022	
	Relationship to debtor Related Entity			
30.10	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$180,571.40	04/27/2022	
	Relationship to debtor Related Entity			
30.11	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$86,942.32	04/29/2022	
	Relationship to debtor Related Entity			
30.12	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$222,809.47	05/25/2022	
	Relationship to debtor Related Entity			
30.13	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$105,832.12	06/01/2022	
	Relationship to debtor Related Entity			

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 4.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$100,000.00	06/14/2022	
	Relationship to debtor Related Entity			
30.1 5.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$469,481.52	06/27/2022	
	Relationship to debtor Related Entity			
30.1 6.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$75,058.68	07/13/2022	
	Relationship to debtor Related Entity			
30.1 7.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$320,036.62	07/28/2022	
	Relationship to debtor Related Entity			
30.1 8.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$320,036.62	07/31/2022	
	Relationship to debtor Related Entity			
30.1 9.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$320,036.62	07/31/2022	
	Relationship to debtor Related Entity			

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 0.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$89,612.01	08/10/2022	
	Relationship to debtor Related Entity			
30.2 1.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$33,906.07	08/19/2022	
	Relationship to debtor Related Entity			
30.2 2.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$75,492.83	09/01/2022	
	Relationship to debtor Related Entity			
30.2 3.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$33,920.44	09/20/2022	
	Relationship to debtor Related Entity			
30.2 4.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$25,000.00	09/27/2022	
	Relationship to debtor Related Entity			
30.2 5.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$39,000.00	09/29/2022	
	Relationship to debtor Related Entity			

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 6.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$39,000.00	09/29/2022	
	Relationship to debtor Related Entity			
30.2 7.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$94,802.50	10/03/2022	
	Relationship to debtor Related Entity			
30.2 8.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$212,523.16	10/26/2022	
	Relationship to debtor Related Entity			
30.2 9.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$280,000.00	11/29/2022	
	Relationship to debtor Related Entity			
30.3 0.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$10,000.00	12/13/2022	
	Relationship to debtor Related Entity			
30.3 1.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$335,000.00	12/28/2022	
	Relationship to debtor Related Entity			

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3 2.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$22,492.50	12/30/2022	
	Relationship to debtor Related Entity			
30.3 3.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$652,115.19	01/09/2023	
	Relationship to debtor Related Entity			
30.3 4.	Eagle Valley Development, LLC 13413 Galleria Cir. Bldg 2 Suite 100 Austin, TX 78738	\$46,657.84	01/10/2023	
	Relationship to debtor Related Entity			
30.3 5.	Eagle Valley Development, LLC 13413 Galleria Circle Building Q, Suite 100 Austin, TX 78738	-\$3,733,290.03	01/13/2023	InterCompany Offset Entry
	Relationship to debtor Related Entity			
30.3 6.	Eagle Valley Development, LLC 13413 Galleria Circle Building Q, Suite 100 Austin, TX 78738	-\$39,000.00	01/13/2023	Transfer from Eagle Valley Energy Partners, LLC to Eagle Valley Development, LLC
	Relationship to debtor Related Entity			
30.3 7.	Eagle Valley Development, LLC 13413 Galleria Circle Building Q, Suite 100 Austin, TX 78738	\$343,482.71	01/13/2023	Transfer from Eagle Valley Energy Partners, LLC to Eagle Valley Development, LLC
	Relationship to debtor Related Entity			

Debtor **Eagle Valley Energy Partners, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3 8.	Eagle Valley Development, LLC 13413 Galleria Circle Building Q, Suite 100 Austin, TX 78738	\$4,714,687.25	01/13/2023	Transfer from Eagle Valley Energy Partners, LLC to Eagle Valley Development, LLC
	Relationship to debtor Related Entity			
30.3 9.	Eyrie Holdings, LLC 13413 Galleria Circle Bldg Q, Suite 100 Austin, TX 78738	\$0.00	01/13/2023	InterCompany Offset Entry
	Relationship to debtor Related Entity			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Eagle Valley Operating LLC

Employer Identification number of the parent corporation

EIN: **83-2245181**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 27, 2023****/s/ Gary Barton**

Signature of individual signing on behalf of the debtor

Gary Barton

Printed name

Position or relationship to debtor **Chief Restructuring Officer**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Western District of Texas**

In re **Eagle Valley Energy Partners, LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
AB Eagle Holdings, LLC 1345 Avenue of the Americas New York, NY 10105	Class A Units	17,848,122	
David Martineau 2907 Navidad Cove Austin, TX 78735	Class B Units	4750	
Eagle Valley Energy, LLC 13413 Galleria Circle, Suite Q-100 Austin, TX 78738	Class A Units	6,396,635	
Mark J. Helmueller 13413 Galleria Circle Building Q, Suite 100 Austin, TX 78738	Class B Units	500	
Matthew Telfer 516 Ladin Lane Austin, TX 78734	Class B Units	4750	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 27, 2023**

Signature **/s/ Gary Barton**
Gary Barton

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of Texas**

In re **Eagle Valley Energy Partners, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 27, 2023**

/s/ Gary Barton

Gary Barton/Chief Restructuring Officer

Signer/Title

A.K. EUGSTER AND KATHE EUGSTER
3450 S. OCEAN BLVD
Apt 316
PALM BEACH, FL 33480

AB Eagle Holdings, LLC
1345 Avenue of the Americas
New York, NY 10105

AB Energy Opportunity Fund
501 Commerce Street
Nashville, TN 37203

Akin Gump Strauss Hauer & Feld LLP
1111 Louisiana St
44th Floor
Houston, TX 77002

Amwins Brokerage
5910 North Central Expressway
Suite 500
Dallas, TX 75206

AXIS Insurance
10000 Avalon Blvd.
Suite 200
Alpharetta, GA 30009

BARBARA ANN OWENS
9931 BUSSEY ROAD
SILSBEE, TX 77656

BDO USA LLP
515 Congress Avenue
Suite 2600
Austin, TX 78701

BELTRAND PROPERTIES LLC
ATTN: CLAIRE BELTRAND, PRESIDENT
COLLEGE STATION, TX 77842

BETTY J. MAYO
214 N. YAUPON DRIVE
SOMERVILLE, TX 77879

BETTY JO POHL
5607 SPANISH OAK DRIVE
HOUSTON, TX 77066

Border to Border #1, LP
3698 RR 620 South, Ste. 113
Austin, TX 78738

Border to Border Exploration, LLC
3698 RANCH ROAD 620 S, STE 113
Austin, TX 78738

BRAZOS COUNTY FARM BUREAU
P.O. BOX 6568
BRYAN, TX 77805

Brazos Valley Exploration, LP
3698 RR 620 S, Ste. 113
Austin, TX 78738

BTE ENERGY LLC
3001 RR 620 S, Ste. 321
AUSTIN, TX 78738-6887

CAA Premium Financing Funding LLC
6805 N Capital of Texas Hwy
Suite 320
Austin, TX 78731

CAROL ANN STERN CHRISTIAN
1219 WOOD HAVEN COURT
SUGARLAND, TX 77479

Chandraco, LP
1841 Broken Bend Drive
Westlake, TX 76262

Crown Pine Timber 1, LP
702 N TEMPLE DRIVE
DIBOLL, TX 75941

CT Corporation
P.O. BOX 4349
CAROL STREAM, IL 60197-4349

DAVID LEE BEAL
122 E. GREEN GABLES CIRCLE
THE WOODLANDS, TX 77382

David T. Martineau
2907 Navidad Cove
Austin, TX 78735

Drilling Info, Inc. (Enverus)
2901 Viua Fortuna
Building 6, Suite 200
Austin, TX 78746

DW Energy Group, LLC
104 DECKER CT, STE 300
Irving, TX 75062-2757

Eagle Valley Development, LLC
13413 Galleria Circle, Suite Q-100
Austin, TX 78738

Eagle Valley Minerals, LLC
13413 Galleria Circle, Suite Q-100
Austin, TX 78738

Eagle Valley Operating, LLC
13413 Galleria Circle,
Building Q, Suite 100
Austin, TX 78738

EPA - Region 6
Attn: Bankruptcy Division
1201 Elm Street, Suite 500
Dallas, TX 75270

Evanston Insurance Company
10275 West Higgins Road
Suite 750
Rosemont, IL 60018

Eyrie Holdings, LLC
13413 Galleria Circle, Suite Q-100
Austin, TX 78738

Eyrie Mineral Holdings, LP
13413 Galleria Circle, Suite Q-100
Austin, TX 78738

First Insurance Funding
450 Skokie Blvd., Ste. 1000
Northbrook, IL 60062

Fractal Resources, LLC
419 W 34th Street
Houston, TX 77018

GLEN R. KIRKHAM AND WIFE, SHARON R. KIRK
114 N. SANTA CLARA DRIVE
ROCKPORT, TX 78382

GRACE N. BEAL
11 RANCHERO ROAD
COLLEGE STATION, TX 77845

H3E, LLC
14 FLORENCE CT
San Antonio, TX 78257-1685

Hasinai Development, LLC
3698 RR 620 S
Suite 113
Austin, TX 78738-6811

Hickson Energy Corporation
403 HAZELTINE DR
Lakeway, TX 78734

Huang & Thompson Investments, LLC
5900 Balcones Drive, Suite 100
Austin, TX 78731

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101

JAMES A. FERGUSON AND CONNIE J. FERGUSON
14 VISTA LANE
COLLEGE STATION, TX 77845

JAMES W. ALBERT AND SUNNY ALBERT
P.O. BOX 1259
KATY, TX 77492

JANET KRUPA
17 VISTA LANE
COLLEGE STATION, TX 77845

JANIS LYNNE WILLIAMS
18411 199TH PLACE NORTHEAST
WOOBINVILLE, WA 98077

John Seth Bullard
470 Orleans St
Beaumont, TX 77704-1751

Jonathan J. Nash
2101 Old Mill Rd.
Cedar Park, TX 78613

JULIA STEWART
6515 SJOLANDER RD.
BAYTOWN, TX 77521

KENNETH M. CRUIKSHANK, JR.
1137 APACHE TEARS
HORSESHOE BAY, TX 78657

Laird Insurance Agency
2700 Stone Road
P O Box 7000
Kilgore, TX 75663

LISA STIFFLEMIRE
P.O. BOX 1401
CHANNELVIEW, TX 77530

MANTON P. STEWART, JR.
PO BOX 1081
ANAHAUC, TX 77514

Margie Starke and Edward Starke
6001 Kelsing Cove
Austin, TX 78835

MBOE, Inc.
1020 E LEVEE ST
Suite 130
Dallas, TX 75207-4032

Meredith Land & Minerals Company
1001 MCKINNEY ST
Suite 2200
Houston, TX 77002

MICHELLE STIFFLEMIRE
P.O. BOX 331
SOMERVILLE, TX 77879

New Dawn Energy, LLC
3100 S GESSNER
Suite 105
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**United States Bankruptcy Court
Western District of Texas**

In re **Eagle Valley Energy Partners, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Eagle Valley Energy Partners, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

AB Eagle Holdings, LLC
1345 Avenue of the Americas
New York, NY 10105

Eagle Valley Energy, LLC
13413 Galleria Circle, Suite Q-100
Austin, TX 78738

☐ None [*Check if applicable*]

January 27, 2023

Date

/s/ Tom A. Howley

Tom A. Howley 24010115

Signature of Attorney or Litigant

Counsel for **Eagle Valley Energy Partners, LLC**

HOWLEY LAW PLLC

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